

## Trading Account Segment Activation



Name	
Client Code	PAN No.

**Sharekhan Limited** : Compliance Department, Lodha iThink Techno Campus, 10TH Flr, Beta Bldg, Off. JVLR, Opp. Kanjurmarg Station, Kanjurmarg (East), Mumbai - 400 042.

Dear Sir,

With reference to the above subject I wish to state that I have opened the account with Sharekhan and further wish to trade in the following segments of the Exchanges.

Name of the Exchange	Segment	Signature
BSE and NSE	F & O	
BSE, NSE and MCX-SX	Currency Derivative	

Following would be the brokerage structure for trading in the above segment as signed by me:

Equity Derivatives	Futures Segment	Options Segment
	%	%
First Leg		
Second Leg (Same day Sq.off)		
Next day square off		

Currency Derivatives	Futures Segment	Options Segment
	(percentage)	(percentage)
First Leg		
Same day Sq.off		
Next day square off		

Minimum Brokerage will be 0.01 paisa per share applicable for futures & options trading

☐ default brokerage

☐ In case of futures, the minimum brokerage of 0.01 paisa per share will be charged or the above whichever is higher.

In case of Options, the brokerage will be charged on the Premium.

☐ default brokerage

Please refer the details of default brokerage and schedule of charges under the policy and procedures.

Financial Information (Please select as applicable) (Rs. in lakhs)

☐ < 1   
 ☐ 1-5   
 ☐ 5-10   
 ☐ 10-25   
 ☐ 25-100   
 ☐ > 100

Occupation Details (Please select as applicable)   
 ☐ Private Sector   
 ☐ Public Sector   
 ☐ Govt. Service   
 ☐ Business   
 ☐

Professional   
 ☐ Agriculturist   
 ☐ Retired   
 ☐ House-Wife   
 ☐ Student   
 ☐ Self Employed   
 ☐ Statutory

Body   
 ☐ NGO   
 Others (please specify) \_\_\_\_\_

If the following is additionally applicable to you. Please tick ( ☒ ) one or more as applicable:

☐ Politically Exposed Person (PEP)   
 ☐ Related to a Politically Exposed Person (PEP)   
 ☐ Civil Servant   
 ☐ Bureaucrat   
 ☐ Current or Former MP, MLA or MLC  
☐ Politician   
☐ Current or Former Head of State

Further kindly find enclosed the documentary evidence with regards to the income range stated above (Please tick) below

☐ Copy of ITR Acknowledgement   
 ☐ Copy of Annual Accounts   
 ☐ In case of Salary Income - Salary Slip, Copy of Form 16   
 ☐ Bank account statement for last 6 months  
☐ Copy of demat account holding statement.   
☐ Net worth certificate duly certified by Chartered Accountant   
☐ Demat Statement along with valuation

- 1 I/we agree that the terms and conditions (T&C) and other mandates as accepted by me / us while executing the KYC or as may have been updated on the website – [www.sharekhan.com](http://www.sharekhan.com) from time to time shall continue to apply and the onus of checking the website and reading the terms and conditions is on the client.
- 2 I / we further agree that the additional segment to be activated as indicated herein, shall be included to be read with in the relevant clauses in the T&C and other mandates accepted by me / us at the time of account opening, or as may have been updated on the website – [www.sharekhan.com](http://www.sharekhan.com), as if the same had been accepted by me since the opening of my account and the onus of checking the website and reading the terms and conditions is on the client.
- 3 The client agrees to abide by the modifications in the law and the terms and conditions as may be applicable after signing of the KYC and Account opening form from time to time till date and in future.

I/We confirm that the information provided herein above is true and correct.

Signature of the Client: \_\_\_\_\_

Date: \_\_\_\_\_

Inward Details

Branch/Sub broker /Authorised Person			
Date			

For HO use only

Submitted on	Date	Signature
Processed by (Staff code and name)		
Signature verified by and updated in the system (Staff code & name)		